

Independent Bankers of Colorado Compliance Forum Program

IBC has partnered with Financial Solutions, Inc. to bring you a comprehensive compliance program. This cost-effective program is comprised of:

- Four live training sessions equating to 20+ hours of hands-on training
- Compliance Hotline
- Member-only compliance portal
- Monthly newsletters
- And more!

E-Learning Seminars via GoToWebinar

Friday, February 26
Friday, December 3

Live Learning Seminars

Friday, May 7
Friday, August 20
Denver metro area

(subject to change based on State guidelines relating to gatherings)

9:00 a.m. – 3:30 p.m. Mountain Time



*Your answer to the challenge
of keeping pace with the
ever-changing compliance
regulations!*

Let us be your guide for navigating the regulatory environment! Register today!

Practical Solutions

Most community banks do not have the time or the resources to build elaborate compliance system from scratch. The Compliance Forum is your solution! The Compliance Forum provides practical, user-friendly compliance techniques and explains how they relate to all areas of compliance. You will learn how to improve your documentation skills to accurately record and explain your reasoning.



Risk Management

The Compliance Forum is a proven method to reduce the risk of regulatory actions against your bank for reasons such as:

- failure to establish an effective compliance management program
- failure to maintain updated compliance policies
- failure to provide adequate compliance training, and
- failure to monitor internal compliance

In addition, with each change in examination focus and amendment to regulatory compliance regulations, there is an increased risk of inadvertent compliance errors. The Compliance Forum reduces the possibility of these errors occurring because your team will have a greater understanding of the regulatory requirements as the landscape changes and evolves.

Participant Interaction

The Compliance Forum is designed to assist you in receiving timely answers to your questions, as well as testing techniques before implementation. The program provides a forum where you can be an active participant by asking questions, sharing your concerns, and providing compliance techniques with the group. This peer evaluation and two-way flow of information increases understanding and improves the bank's efforts toward a viable compliance program.

Our Commitment to You

The Compliance Forum was designed to deliver a cost-effective compliance service. IBC prides itself in knowing that this 30-year-old program was developed to specifically meet the unique challenges and needs you have.

Certificate of Completion

To demonstrate our commitment to having a robust and current compliance program, you will receive a certificate of completion at the end of each quarterly program. Use these certificates to apply for certification in a national certification program or for continuing education requirements for those already certified.

Our Compliance Expert – Patti Joyner, CRCM, Financial Solutions



Patti Joyner is a dynamic speaker and leader with strong, intuitive management skills, and a deep conviction that “excellence is not optional.” She has extensive experience in working with financial institutions, bank data processors, and governmental agencies. Patti has more than 35 years’ experience in the financial industry as an entrepreneur and financial institution executive. She is a Certified Public Accountant, skilled regulatory compliance consultant, bank operations specialist, system automation designer, and an enthusiastic regulatory instructor who believes in providing real-world solutions ready for immediate implementation. Patti believes in community banking and LOVES community bankers! She will remind you that banking is not just about dollars and cents, it is really all about the people!



IBC Compliance Forum Program Pricing

IBC Education Program Members

- \$1,250 for the first person
- \$350 for each additional person from same bank

IBC Members

- \$1,550 for the first person
- \$425 for each additional person from same bank

IBC Non-members

- \$3,100 for the first person
- \$825 for each additional person from same bank

Individual Compliance Forum Session Fees

IBC Education Program Members

- \$350 for the first person
- \$300 for each additional person from same bank

IBC Members

- \$400 for the first person
- \$350 for each additional person from same bank

IBC Non-members

- \$600 for the first person
- \$550 for each additional person from same bank

Detailed information will be provided for each quarterly seminar.

Participants will receive instruction prior to each program. IBC reserves the right to cancel any program for which there is insufficient funds to cover the expense of the program. In the event of cancellation by IBC registration fees will be refunded.

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YES! Register me for IBC’s Compliance Forum Program.

Name: _____

Email: _____

Second Participant: _____

Email: _____

Bank: _____

Address: _____

City, State, Zip: _____

Phone: _____

Invoice Preference – Circle One: Invoice Check enclosed or Charge
To pay by credit card either register online at www.ibcbanks.org or call Maelynn Lewis at 720.607.7937.

For additional information or questions contact Maelynn Lewis at 720.607.7937 or mlewis@ibcbanks.org.